

The Extended Purple Book

♦DECODED® Texas Charter School Finance

The purpose of this course is to provide participants with a solid foundation of Tolu Charter School Finance requirements. While Charters have a lot of flexibility in how they establish academia, they have far fewer options when it comes to finance and compliance. Charter Schools often find themselves with Audit Findings, Monitors or Conservators as a result of not understanding their requirements under the Texas Administrative Code (TAC) for local Texas governments and the Texas Education Code (TEC) for all Local Education Agencies. Non-



compliance can be very costly and is always borne by the charter.

DECODED® Texas School Finance workshop is hands-on and designed to help Participants discover which sections of the TAC and TEC are applicable along with cheat-sheets to get you started on the path to compliance. By the end of the course participants should be able to:

- Identify which sections of the TAC are applicable and why
- Recognize the Charter FASRG, what it is, what it isn't and why it is important
- Evaluate whether their current accounting system is compliant with Charter FASRG and enables accurate PIEMS reporting
- Integrate required governance and finance web postings
- Describe why accounting, procurement and Conflicts of Interest policies are required
- Understand why grant funded expenditures are not allowable or allocable without proper policies and procedures
- Determine what to do and how to draft a corrective action plan or management response related to an issue covered in this class

Handouts:

Participants will be given a copy of Decoded: 2 CFR 200 Procurement Standards, Workshop Edition. This manuscript contains an enhanced version of the standard edition, with the inclusion of supplemental material to the lecture and activities that have real world application.

Requirements

For in-person classes, all Local COVID-19 protocols will be observed.

Virtual classes will require a computer and internet connection to stream via Zoom. Please consult the information on this link for further information.

Duration

4 classroom hours.

Audience:

This class is designed beginner Charter School business office and leadership teams.

Class Size

This class is limited to 30 participants.

Delivery:

Remote - Synchronous

In Person – Synchronous. Lunch and light refreshments are provided to ensure participants have sufficient class time to complete activities.

Course Availability:

Upon request with minimum of 6 weeks' notice.

For Agency Onsite delivery, BFS requires meeting space and A/V equipment and the ability to have refreshments and lunch delivered. Sufficient electrical outlets must be provided to ensure participants can utilize laptops. Discounts are provided to the h

BFS also provides meeting planning services for agencies who wish to hold one or more DECODED® sessions. We can provide full-service hosting including hotel blocks to support regional agency training. Our service options include:

- Meeting space
- AV equipment
- Room arrangements
- Refreshments and meals
- Hotel blocks available at reduced government rates
- Free Wi-fi and printing

Ready to take a class? Get in touch!